

2550 Golf Road
Rolling Meadows, IL 60008

Telephone: 312/640-7000

EVANS / **EVANS RAILCAR**
PRODUCTS COMPANY **LEASING COMPANY**
DIVISION

14059-Q

RECORDATION NO. 14059-Q
AUG 31 1984 12 32 PM
INTERSTATE COMMERCE COMMISSION

August 13, 1984

4-244A043

No. AUG 31 1984

Date

Fee \$ 10.00

ICC Washington, D.C.

Secretary
Interstate Commerce Commission
Washington, D. C.

Dear Secretary:

Pursuant to 49 U.S.C. §11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing five fully executed counterparts of that certain Partial Release to Security Agreement dated as of July 24, 1984. The parties to the Partial Release to Security Agreement are:

| | |
|----------------|---|
| Debtor: | Evans Railcar Leasing Company The East Tower 2550 Golf Road Rolling Meadows, Illinois 60008 |
| Secured Party: | Continental Illinois National Bank and Trust Company of Chicago, as Agent 230 South LaSalle Street Chicago, Illinois 60693 |

A list of the equipment covered by the Partial Release of Security Agreement is attached hereto as Schedule A.

The enclosed Partial Release Security Agreement relates to that certain Security Agreement dated as of May 20, 1983 and recorded with the Interstate Commerce Commission on June 17, 1983 as ICC Recordation No. 14059. Accordingly, we request that the Partial Release of Security Agreement be filed as a subfiling under that number.

Enclosed herewith is a check in the amount of \$10 in payment of the applicable recording fees.

Countersigned CT. Karpner

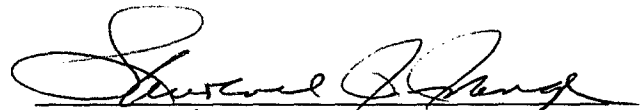
Secretary
Interstate Commerce Commission

August 13, 1984
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Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Partial Release to Security Agreement not required to be kept by you, or, if it is not possible to return them to the bearer, send them to: Mr. Ronald M. Neifield, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY


Assistant Secretary

Enclosures

SCHEDULE TO RELEASE

| LOT NUMBER | STAT | CAR TYPE | LESSEE NAME | MASTER SCHEDULE LEASE NUMBER DATE | SCHEDULE DATE | TERM YEAR | TERM MONTH | PREFIX | CAR NUMBER |
|------------|--------|----------|----------------------------|---|------------------|--------------|---------------|--------|---------------|
| 1797-00 | ACTIVE | FLAT-LP | NORFOLK & SOUTHERN RAILWAY | 69/03/03 | 1 79/04/08 | 5 | 0 | NS | 10906 |
| | | FLAT-LP | NORFOLK & SOUTHERN RAILWAY | 69/03/03 | 1 79/04/08 | 5 | 0 | NS | 10907 |
| | | FLAT-LP | NORFOLK & SOUTHERN RAILWAY | 69/03/03 | 1 79/04/08 | 5 | 0 | NS | 10918 |
| | | FLAT-LP | NORFOLK & SOUTHERN RAILWAY | 69/03/03 | 1 79/04/08 | 5 | 0 | NS | 10922 |
| | | FLAT-LP | NORFOLK & SOUTHERN RAILWAY | 69/03/03 | 1 79/04/08 | 5 | 0 | NS | 10945 |
| | | FLAT-LP | NORFOLK & SOUTHERN RAILWAY | 69/03/03 | 1 79/04/08 | 5 | 0 | NS | 10978 |

RECORDATION NO. 14059-Q FILED 1425

AUG 31 1984 12 50 PM

INTERSTATE COMMERCE COMMISSION

THIS IS A RELEASE, dated July 24, 1984, from CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO (herein called the Agent) to EVANS RAILCAR LEASING COMPANY, an Illinois corporation (herein called the Borrower).

W I T N E S S E T H:

WHEREAS, the Borrower and the Agent (as agent for various banks) entered into a Security Agreement, dated as of May 20, 1983 (herein, as amended or otherwise modified from time to time, called the Security Agreement), pursuant to which the Borrower has granted a security interest in certain of its property (herein called the Collateral) to the Agent for the benefit of such banks, including without limitation, the property described on the Schedule attached hereto (the Scheduled Collateral); and

WHEREAS, the Borrower has requested that the Agent's security interest in the Scheduled Collateral be released;

NOW, THEREFORE, the Agent hereby agrees as follows:

1. The Agent hereby releases, effective as of the date hereof, its security interest under the Security Agreement in the Scheduled Collateral.
2. Except as released hereby, all of the Agent's rights under the Security Agreement and with respect to the Collateral continue in full force and effect according to the terms thereof.

IN WITNESS WHEREOF, this Release has been duly executed as of the date first above written.

CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO

By Carm Z. Sted
Title Executive Vice-President

Attest:

By Paul J. Sted

Title Vice President

[Seal]

STATE OF ILLINOIS

)

) SS

COUNTY OF COOK

)

I, D. J. Peterson a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Paul J. Stahl personally known to me to be a Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, and Carol K. Reed personally known to me to be a Vice V.P. of said corporation, and personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Vice President and Vice V.P., respectively, they signed and delivered the said instrument as Vice President and Vice V.P. of said corporation, and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority, given by the Board of Directors of said corporation as their free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 9 day of July August 1984.

D. J. Peterson

Notary Public

MY COMMISSION EXPIRES NOVEMBER 17, 1985

SCHEDULE TO RELEASE

| LOT NUMBER | STAT | CAR TYPE | LESSEE NAME | MASTER SCHEDULE LEASE NUMBER DATE | SCHEDULE DATE | TERM YEAR | TERM MONTH | PREFIX | CAR NUMBER |
|------------|--------|----------|----------------------------|---|------------------|--------------|---------------|--------|---------------|
| 1797-00 | ACTIVE | FLAT-LP | NORFOLK & SOUTHERN RAILWAY | 69/03/03 | 1 79/04/08 | 5 | 0 | NS | 10906 |
| | | FLAT-LP | NORFOLK & SOUTHERN RAILWAY | 69/03/03 | 1 79/04/08 | 5 | 0 | NS | 10907 |
| | | FLAT-LP | NORFOLK & SOUTHERN RAILWAY | 69/03/03 | 1 79/04/08 | 5 | 0 | NS | 10918 |
| | | FLAT-LP | NORFOLK & SOUTHERN RAILWAY | 69/03/03 | 1 79/04/08 | 5 | 0 | NS | 10922 |
| | | FLAT-LP | NORFOLK & SOUTHERN RAILWAY | 69/03/03 | 1 79/04/08 | 5 | 0 | NS | 10945 |
| | | FLAT-LP | NORFOLK & SOUTHERN RAILWAY | 69/03/03 | 1 79/04/08 | 5 | 0 | NS | 10978 |